

Empowering libraries. Empowering communities.

WLS IT Support Desk

SOLARWINDS HOW-TO & REVIEW

WLS IT Support Access

Use the SolarWinds Portal

- 1. Go to https://westls.samanage.com
- 2. Choose Sign in with Google.
- 3. Enter your WLS or library email and password
- 4. Click Sign in and follow the prompts. The SolarWinds home screen displays.

You can also contact support through email or phone.





Navigation

- My Account
- Welcome Screen
- Left Navigation
- Incident or Service Request?
 - Incidents are unplanned
 - Service Requests are planned



Service Request	Incident	Software Access Request Request
I want to add an access point.	Wireless is down.	
I forgot my password. Please reset it.	I can't get into my Evergreen account.	
Please set my EG Sunday hours to 10-5	Patrons didn't get phone call notices yesterday. Eg. Smith, 21012300030450	LIBRARY SYSTEM

Search the Knowledge Base

- Knowledge Base
 - Browse
 - Search
 - Rate articles
- Search All
 - Incidents
 - Service Requests
 - Knowledge Base

Q Search All Articles	٢	KNOWLEDGE BASE All Articles 53 Items		Create	New Ticket
Account Management	>	Popular 🔻	Q		
Digital Resource Evergreen	>	Closed Dates Editor Evergreen · Last updated: Dec 2, 2020	© 2	uli 1	4 0
		Evergreen Patron Display Evergreen - Circulation - Last updated: Dec 1, 2020	@ 2	ul 0	0
		Evergreen Checkout Evergreen - Circulation - Last updated: Dec 1, 2020	⊙ 1	d i 0	ali O
		Evergreen Navigation Evergreen - Circulation - Last updated: Dec 1, 2020	@ 0	ul i 0	4 10



Service Request Ticket

- Free text request Coming soon:
- Forms for common requests
 - New employee account
 - Add or remove equipment
 - Evergreen Hours of Operation change

Category Hardware - Sub Category Laptop	
Please use this form to request a new company issued laptop.	
Please use this form to request a new company issued laptop.	×
Requester *	•
Requester *	•



Incident Ticket

- Subject
- Description
- Category>Subcategory
- Site
- Attachments

Janie	
dd CC	
ubject	
Patron Removed from Evergreen??	
lescription	
Hi,	
I looked up patron Allison Demo (21038300030470) yesterday an be there!	d now she isn't in Evergreen anymore! Her record should still
Help!	
Thanks,	
Janie, BDV	
	Αα
Category * Evergreen •	Site BDV •
Category * Evergreen Subcategory Circulation	Site BDV • Department Select •
Subcategory Circulation ttachments (right-click to download)	
Subcategory Circulation Subcategory Circulation ttachments (right-click to download) faximum allowed file size is 25 MB	





Ticket Details

Via email or the online portal, send one request with **RELATED** issues

- For example, "3 examples of an item not circulating correctly" in one email
- Not "The OPAC is not working, can't edit a note, holds not trapping" **Please include:**
- A text description of what you were trying to do when the trouble occurred, **ESPECIALLY**,
 - Item name and barcode ID
 - Patron name and barcode ID
 - Title name and Title Control Number (TCN)
 - A screenshot of relevant display or the error message you received, preferably by using the Snipping tool. Westchester

Ticket Process

- Track progress in SWSD or email
- Receive notifications
 - Ticket creation
 - Comments/Activity
 - Resolution
 - Survey

Incident #29 I can't log in to Evergreen! Inbox ×

WLS HelpDesk

Your incident was received [#29] ### Reply above this line to add a comme

WLS HelpDesk ### Allison Midgley commented on incident [#29] ### Reply above this line to a

WLS HelpDesk <u>via</u> samanage.com

to me 💌

Reply above this line to add a comment



Allison Midgley resolved incident #29



Helpdesk Contacts

For Library Staff

- Log into the portal
- Email support@wlsmail.org
- Call the helpdesk

Patrons may reach out to their local library for assistance.

