



EVERGREEN 3.4 PREVIEW

Agenda



Circulation



Tech Services



New OPAC Options



Experimental Staff Catalog



Scheduled upgrade date: Wednesday, June 3, 2020,
9:00pm. There will be no access to the ILS for 2-3 hours

CIRCULATION

- Parent/Guardian field: Patrons now have a new dedicated parent/guardian field
- Aged Billings and Payments now accessible via the Reporter
- Billing Full Details view now includes links to information about the billing and owning libraries

Mark Item damaged/
Change damaged fee

Primary Name Preferred Name

Prefix/Title

First Name

Middle Name

Last Name

Suffix

Name Keywords

OPAC/Staff Client Holds Alias

Date of Birth

Juvenile

Parent/Guardian

Statement Details

Bills Actions ▾ Rows 10 ▾ Page 1 ▾ ▾

#	<input type="checkbox"/>	Billing ID	Create Date	Amount	Note	Type	Transaction
1	<input type="checkbox"/>	7625011	4/21/2020 1:48 PM	\$7.99	WATER DAMGE	Misc	5720922
2	<input type="checkbox"/>	7625010	4/21/2020 1:47 PM	\$7.99	Testing for Evergre...	Misc	5720922

TECH SERVICES

Working Items | Completed Items

template [] Apply Clear

Circulate? Yes No

Status Available

Circulating Library WLS

Reference? Yes No

Shelving Location Storage (WEST)

DRAC Visible? Yes No

Circulation Modifier K1

Price

Holdable? Yes No

Quality Good Damaged

Item Notes Item Notes

Item Alerts Item Alerts

Item Tags View/Edit Item Tags

Statistical Categories Filter by Library

Westchester Library System : Leased Materials <NONE>

Westchester Library System : Migration Materials <NONE>

Westchester Library System : Monthly Report - Adult Materials <NONE>

Westchester Library System : Monthly Report - Central Library Funds <NONE>

Westchester Library System : Monthly Report - Juvenile Materials <NONE>

Westchester Library System : Monthly Report - Mixed Audience Materials Realia

Westchester Library System : Monthly Report - Young Adult Materials <NONE>

Westchester Library System : State Report - Adult Materials Adult Media

Westchester Library System : State Report - Juvenile Materials <NONE>

Westchester Library System : State Report - Mixed Audience Materials <NONE>

Store Selected Save & Exit

Barcode Call Number Created

31038500017382 MOBILECIRC KIT UNITECH 4/10/2016 8:00 PM

- Mark Item damaged:
Change damaged fee
- Mark Item as
"Discard/Weed"
- A revised Item Holdings
Editor screen
- Spine Label Sheet
Printing onto 8 1/2 x 11-
inch label sheets

NEW OPAC OPTIONS

- New column in "items checked out" display: owning library column
- Privacy waiver: patrons can authorize other people to use their account
- Carousels: book cover images on a library's public catalog home page.

EXPERIMENTAL CATALOG

- A view of what's coming in next year
- Look and play – it's not fully functional
- Compact presentation
- OPAC view will be for THE PUBLIC

THANK YOU

Try out Evergreen 3.4 on the test server at
wls-test.sequoia.evergreencatalog.com/eg/staff/login
Training@wlsmail.org