Online Registration Options During Coronavirus Closures

Patrons can apply for cards while they #stayathome. WLS created a patron profile called Corona Temporary for use during this time that

- allows a patron access to digital resources
- does not allow circulation, but allows holds until the emergency hold limit rules are revoked
- has a 6 month expiration date
- will allow reporting on accounts created during this time

We recommend that you use this profile, but you can still use others and don't have to modify anything that you have already created.

Look below for the option your library offers for online registration and information regarding **barcodes.** Whatever method you use, we recommend that after you register a patron, you contact them, preferably by email if one is provided. You may want to include a screenshot of their barcode number, links to digital resources, and how to contact the library for help if needed.

Online Registration Options

If your patrons use an online patron registration form on your library website

Use the provided information to search for the patron by last name and first initial, then by email, to see if there is already an existing account.

- If you find an existing matching account, verify and update, but don't add a record. Change the profile to Corona Temporary
- If you don't find a record, register the patron with the profile Corona Temp.

If your patrons use the OPAC Request a card link at

<<u>https://catalog.westchesterlibraries.org/eg/opac/register</u>>

Staff can review and process cards in the **Evergreen Pending Patrons** interface.

- 1. In the staff client select *Circulation* \rightarrow *Pending Patrons*.
- 2. Select the patron you want to review. You will have the option to Load the pending patron information to create a permanent library account.
- 3. Use the information provided to search for the patron by last name and first initial, then by email, to see if there is already an existing account.
 - a. If you find an existing matching account, verify and update, but don't add a record. Change the profile to Corona Temporary
 - b. If you don't find a record, go to step 4
- 4. To create a library account for the patron, click on the patron's row, click on the *Load Patron* button at the top of the screen. This will load the patron self-registration information into the main Patron Registration form. Verify the data entry.
 - a. Choose Profile Corona Temporary
 - b. **Manually update the Password field to match the last 4 digits of the Daytime Phone field.**
- 5. Enter the necessary patron information for your library, and click Save to create the permanent patron account.

Patron Barcodes

If your library doesn't have access to existing barcodes, you can use the random string generator at <u>https://www.random.org/strings/</u> to generate random numbers.

Part 1: The Strings

- Generate 100 random strings (maximum 10,000).
- Each string should be <u>9</u> characters long (maximum 20) Library staff will enter their library's 5 digit prefix at the beginning of the barcode when registering a patron. For example: 863668223 becomes 21022863668223
- Numeric digits (0-9)
- Each string should be unique (like raffle tickets)

Part 2: Choose Output Format

Get Strings



Select Again! To generate more barcodes.

Random	String Generator	
Here are your ra	andom strings:	
863668223		
662776865		
549920316		
973207548	6	
048110374		
863827302	8	
075304072		
188926940		
599360502		
263018058		
250206050		
904110980		
602977457		
764919429	2	
758622568	n I	
48485646	Timoctamp: 2020-03-27 17:20:17 LITC	
29084710	Timestamp. 2020 05 27 17.55.	17 010
13481720		
83/71150	Againi Go Back	